

HIDDEN DANGERS

INVITATION

10.5.22 —

TUESDAY 10 MAY
Stephens Scown, Curzon House,
Southernhay West, Exeter EX1 1RS
4pm-6pm



DETAILS:

Event date: Tuesday 10 May
Venue: Stephens Scown, Curzon House,
Southernhay West, Exeter EX1 1RS
Time: 4pm-6pm
Refreshments: Tea and coffee on arrival. Wine, soft drinks
and canapes to close

An afternoon discussion workshop chaired by Alex Troup and Oliver Wooding of St John's Chambers for non-contentious and contentious probate practitioners aimed at identifying and avoiding the perils and pitfalls of acting as an executor and trustee.

Topics include:

- *Defending a will that you have drafted*
- *1975 Act claims*
- *Allegations of professional negligence*
- *Operating discretionary trusts*
- *Responding to applications to remove you as executor/trustee*
- *The risk of personal costs liability*

To be considered in small groups with the assistance of Stephens Scown's Inheritance and Trust Disputes team and Alex Troup and Oliver Wooding.

RSVP:

RSVP by: Friday 29 April
RSVP to: events@stephens-scown.co.uk

Places are limited. To avoid disappointment please email us to reserve your place at your earliest convenience.

Stephens Scown is committed to creating an inclusive environment for people with disabilities. If you need something that will help you to participate fully in this event please do let us know.

Stephens Scown take the protection of your personal information and data privacy seriously. Where you respond to this invite your information will be processed in accordance with current Data Protection legislation by Stephens Scown (for administration purposes only) as the host of this event. Your data will be stored for a minimum period as a record for the purposes of this event, but not used further for marketing activities. By accepting an invitation from us you understand that we may share an attendance list with other parties.

